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APR 10 2024
SD Secretary of State

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April 8, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Mitchell School District 17-2
Davison and Hanson Counties, South Dakota
$17,000,000 General Obligation Bonds, Series 2024

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

MITCHELL SCHOOL DISTRICT 17-2
DAVISON AND HANSON COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION BONDS, SERIES 2024

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Mitchell School District 17-2.

2. Designation of issue: General Obligation Bonds, Series 2024

3. Date of issue: April 4, 2024

4. Purpose of issue: Providing funds for (i) financing school facilities, renovations, improvements and additions, including completing the new High School Project by adding the High School Gymnasium, locker rooms, weight room, auxiliary gym, gymnastics/multipurpose room, cheer/dance space, wrestling room, office space, (ii) furnishing and equipping the same, and (iii) paying the costs of issuing the Series 2024 Bonds.

5. Type of bond: tax-exempt

6. Principal amount and denomination of bond: $17,000,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bonds, Series 2024 is true and correct on this 4th day of April 2024.

Theresa Kriese

By: Theresa Kriese
Its: Business Manager

$17,000,000

Mitchell School District 17-2, South Dakota

General Obligation Bonds, Series 2024

State Aid Program AA+ rated / Final Numbers / 30 Years / 1% Growth 10 years

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
04/04/2024	-	-	-	-	-
08/01/2024	-	-	249,692.63	249,692.63	-
02/01/2025	-	-	384,142.50	384,142.50	-
06/30/2025	-	-	-	-	633,835.13
08/01/2025	210,000.00	5.000%	384,142.50	594,142.50	-
02/01/2026	-	-	378,892.50	378,892.50	-
06/30/2026	-	-	-	-	973,035.00
08/01/2026	235,000.00	5.000%	378,892.50	613,892.50	-
02/01/2027	-	-	373,017.50	373,017.50	-
06/30/2027	-	-	-	-	986,910.00
08/01/2027	255,000.00	5.000%	373,017.50	628,017.50	-
02/01/2028	-	-	366,642.50	366,642.50	-
06/30/2028	-	-	-	-	994,660.00
08/01/2028	280,000.00	5.000%	366,642.50	646,642.50	-
02/01/2029	-	-	359,642.50	359,642.50	-
06/30/2029	-	-	-	-	1,006,285.00
08/01/2029	305,000.00	5.000%	359,642.50	664,642.50	-
02/01/2030	-	-	352,017.50	352,017.50	-
06/30/2030	-	-	-	-	1,016,660.00
08/01/2030	330,000.00	5.000%	352,017.50	682,017.50	-
02/01/2031	-	-	343,767.50	343,767.50	-
06/30/2031	-	-	-	-	1,025,785.00
08/01/2031	355,000.00	5.000%	343,767.50	698,767.50	-
02/01/2032	-	-	334,892.50	334,892.50	-
06/30/2032	-	-	-	-	1,033,660.00
08/01/2032	385,000.00	5.000%	334,892.50	719,892.50	-
02/01/2033	-	-	325,267.50	325,267.50	-
06/30/2033	-	-	-	-	1,045,160.00
08/01/2033	415,000.00	5.000%	325,267.50	740,267.50	-
02/01/2034	-	-	314,892.50	314,892.50	-
06/30/2034	-	-	-	-	1,055,160.00
08/01/2034	450,000.00	5.000%	314,892.50	764,892.50	-
02/01/2035	-	-	303,642.50	303,642.50	-
06/30/2035	-	-	-	-	1,068,535.00
08/01/2035	470,000.00	5.000%	303,642.50	773,642.50	-
02/01/2036	-	-	291,892.50	291,892.50	-
06/30/2036	-	-	-	-	1,065,535.00
08/01/2036	495,000.00	5.000%	291,892.50	786,892.50	-
02/01/2037	-	-	279,517.50	279,517.50	-
06/30/2037	-	-	-	-	1,066,410.00
08/01/2037	520,000.00	5.000%	279,517.50	799,517.50	-
02/01/2038	-	-	266,517.50	266,517.50	-
06/30/2038	-	-	-	-	1,066,035.00
08/01/2038	550,000.00	5.000%	266,517.50	816,517.50	-

$17,000,000

Mitchell School District 17-2, South Dakota
General Obligation Bonds, Series 2024
State Aid Program AA+ rated / Final Numbers / 30 Years / 1% Growth 10 years

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
02/01/2039	-	-	252,767.50	252,767.50	-
06/30/2039	-	-	-	-	1,069,285.00
08/01/2039	575,000.00	4.125%	252,767.50	827,767.50	-
02/01/2040	-	-	240,908.13	240,908.13	-
06/30/2040	-	-	-	-	1,068,675.63
08/01/2040	595,000.00	4.125%	240,908.13	835,908.13	-
02/01/2041	-	-	228,636.25	228,636.25	-
06/30/2041	-	-	-	-	1,064,544.38
08/01/2041	620,000.00	4.125%	228,636.25	848,636.25	-
02/01/2042	-	-	215,848.75	215,848.75	-
06/30/2042	-	-	-	-	1,064,485.00
08/01/2042	650,000.00	4.125%	215,848.75	865,848.75	-
02/01/2043	-	-	202,442.50	202,442.50	-
06/30/2043	-	-	-	-	1,068,291.25
08/01/2043	675,000.00	4.125%	202,442.50	877,442.50	-
02/01/2044	-	-	188,520.63	188,520.63	-
06/30/2044	-	-	-	-	1,065,963.13
08/01/2044	705,000.00	4.125%	188,520.63	893,520.63	-
02/01/2045	-	-	173,980.00	173,980.00	-
06/30/2045	-	-	-	-	1,067,500.63
08/01/2045	735,000.00	4.300%	173,980.00	908,980.00	-
02/01/2046	-	-	158,177.50	158,177.50	-
06/30/2046	-	-	-	-	1,067,157.50
08/01/2046	765,000.00	4.300%	158,177.50	923,177.50	-
02/01/2047	-	-	141,730.00	141,730.00	-
06/30/2047	-	-	-	-	1,064,907.50
08/01/2047	800,000.00	4.300%	141,730.00	941,730.00	-
02/01/2048	-	-	124,530.00	124,530.00	-
06/30/2048	-	-	-	-	1,066,260.00
08/01/2048	835,000.00	4.300%	124,530.00	959,530.00	-
02/01/2049	-	-	106,577.50	106,577.50	-
06/30/2049	-	-	-	-	1,066,107.50
08/01/2049	875,000.00	4.450%	106,577.50	981,577.50	-
02/01/2050	-	-	87,108.75	87,108.75	-
06/30/2050	-	-	-	-	1,068,686.25
08/01/2050	915,000.00	4.450%	87,108.75	1,002,108.75	-
02/01/2051	-	-	66,750.00	66,750.00	-
06/30/2051	-	-	-	-	1,068,858.75
08/01/2051	955,000.00	4.450%	66,750.00	1,021,750.00	-
02/01/2052	-	-	45,501.25	45,501.25	-
06/30/2052	-	-	-	-	1,067,251.25
08/01/2052	1,000,000.00	4.450%	45,501.25	1,045,501.25	-
02/01/2053	-	-	23,251.25	23,251.25	-
06/30/2053	-	-	-	-	1,068,752.50
08/01/2053	1,045,000.00	4.450%	23,251.25	1,068,251.25	-
06/30/2054	-	-	-	-	1,068,251.25
Total	**$17,000,000.00**	**-**	**$14,112,642.65**	**$31,112,642.65**	**-**

File | 2023 LTGO (new money).sf | Final Numbers / 30 Years | SINGLE PURPOSE | 2/14/2024 | 12:29 PM